A Proven Streamlined Approach to SIL Assessment Requirements

Many companies put FAR too much redundant effort into determining what SIL is needed and then verifying the SIF design will give the SIL targeted. This paper shows how to apply the qualitative definition of IPLs within the setting of a process hazard analysis (PHA) to get most of the gain from LOPA (without using numerical values). We show the way we use a PHA team to identify when a SIF is needed and to select the proper target SIL. This portion of the SIL evaluation and labeling of the IPLs during the PHA/HAZOP does not take any longer than a normal PHA/HAZOP, once the right habits are established. Note that this approach eliminates the need for a separate SIL Evaluation Study to identify the SIFs and select the target SIL. Then, this paper describes how to perform the SIL Verification and Safety Requirements Specification remotely, again without the need for a redundant team meeting. This approach has been used at more than a hundred sites and for thousands of SIFs.

Typical, non-optimal approach to SIL Assessments

Perform PHA/HAZOP using Multidisciplinary team of Engineers, Operators, Instrumentation staff, Maintenance staff, and perhaps vendors

In Separate SIL Study (typically): Using

Optimized (streamlined) approach to SIL Assessments

Perform PHA/HAZOP using Multidisciplinary team of Engineers, Operators, Instrumentation staff, Maintenance staff, and perhaps vendors

Within the PHA/HAZOP: Estimate the risk of each scenario, using qualitative judgment by the PHA/HAZOP team (based on experience, knowledge, and memory of site-specific data)

REQUIRED ANALYSIS for SIS:

1. Safety Instrumented Function (SIF) Identification

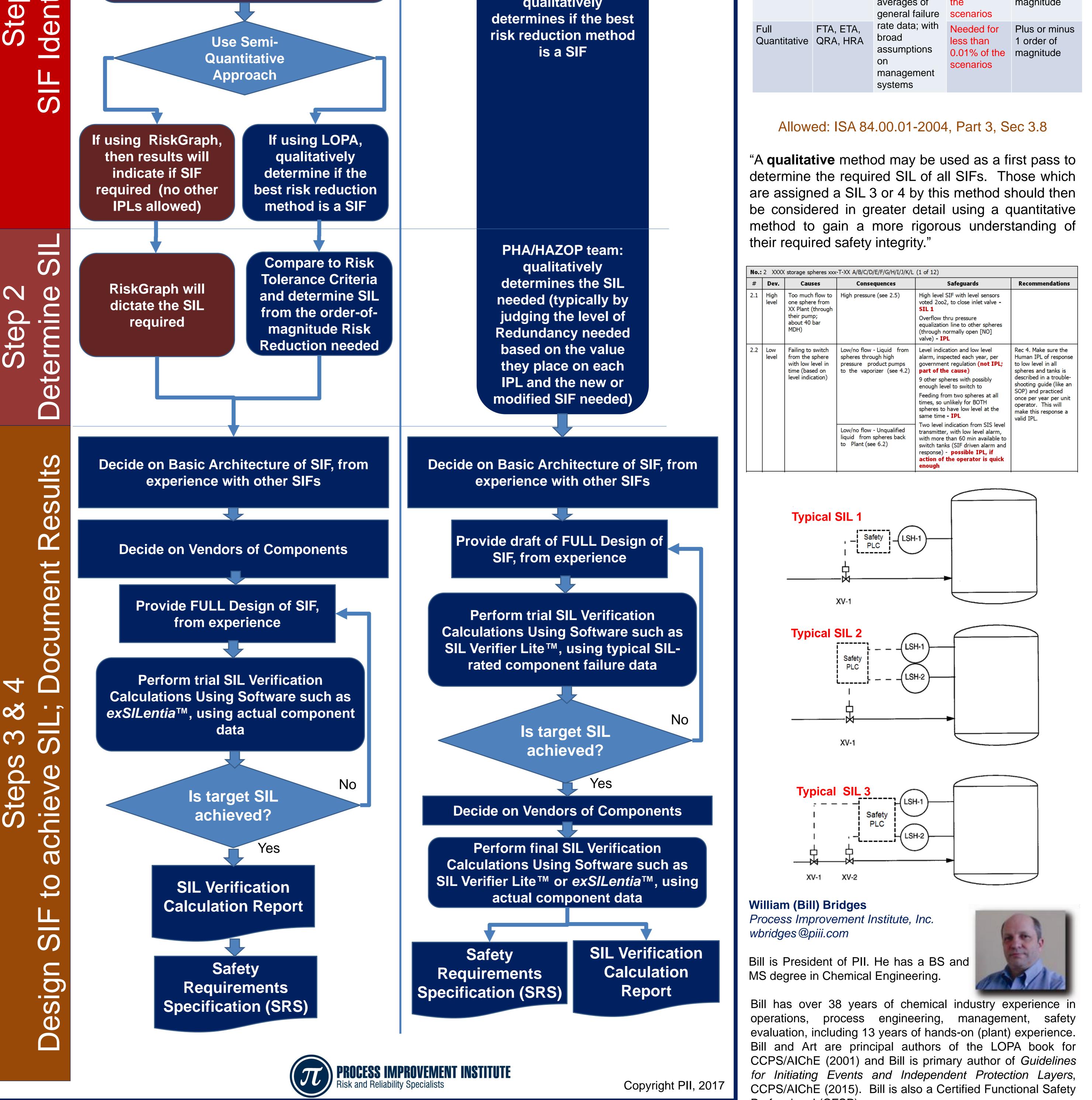
- 2. Determining the Safety Integrity Level (SIL) for each SIF
- 3. Designing the SIF to meet the required SIL
- 4. SIL Verification Calculation (actually, this is iterative with 3, but the end calculation is a deliverable that proves 3 is correct)

Comparison of Risk Analysis Approaches

Approach	Assessment	Risk Judgment	Risk	Estimated
	Methods	Method	Judament	Range of the

Step 1	Identificatio	
	ш	

Multi-disciplinary team of Engineers, Instrumentation staff, Maintenance staff, and perhaps vendors, brain-storm the hazard scenarios (again) and decide which are candidates for SIFs



PHA/HAZOP team: qualitatively

	methods	metrica	Method	Results
Qualitative Only	HAZOP, FEMA	Expert Voting, focusing on site data	Capable >95% of time	Plus or minus 1/2 order of magnitude
Simplified Quantitative	A LOPA, Multiplication A Risk Graph of statistical averages of general failure	Needed on about 5% of the scenarios	Plus or minus 1 order of magnitude	
Full Quantitative	FTA, ETA, QRA, HRA	rate data; with broad assumptions on management systems	Needed for less than 0.01% of the scenarios	Plus or minus 1 order of magnitude

No.: 2 XXXX storage spheres xxx-T-XX A/B/C/D/E/F/G/H/I/J/K/L (1 of 12)					
#	Dev.	Causes	Consequences	Safeguards	Recommendations
2.1	High level	Too much flow to one sphere from XX Plant (through their pump; about 40 bar MDH)	High pressure (see 2.5)	High level SIF with level sensors voted 2002, to close inlet valve - SIL 1 Overflow thru pressure equalization line to other spheres (through normally open [NO] valve) - IPL	
2.2	Low	Failing to switch	Low/no flow - Liquid from	Level indication and low level	Rec 4. Make sure the

Professional (CFSP).